

Loan Number: \_\_\_\_\_

**PROFIT AND LOSS STATEMENT (MINIMUM OF LAST FULL THREE MONTHS BUT NO MORE THAN 12)**

Please complete a separate Profit and Loss Statement for each business owned by the borrower(s)

\*This form also needs to be completed if you are a 1099 employee

Company Name: \_\_\_\_\_

Type of Business: \_\_\_\_\_ Percentage of Ownership \_\_\_\_\_%

Check one: Business is  All year OR  Seasonal If seasonal, enter the number of months: \_\_\_\_\_

For the Period: \_\_\_\_\_ through \_\_\_\_\_ Date of business formation: \_\_\_\_\_  
MM/DD/YYYY MM/DD/YYYY MM/DD/YYYY

Name(s) of Business Owner(s): \_\_\_\_\_

Income:	Gross Sales and Receipts.....	_____
	Costs of Goods Sold.....	_____
Other Income:	Interest, fees earned, etc.....	_____
	<b>Total Income (Gross Sales + Other Income)</b>	_____

Business-Only		
Expenses:	Officer Wages and Salaries How are the wages received? <input type="checkbox"/> W-2 <input type="checkbox"/> Owner draws (if taxes deducted, provide 30-days current paystubs)	_____
	Employee Wages and Salaries	_____
	Payroll Taxes Business	_____
	Utilities	_____
	Business Rent and/or Mortgage Payments Insurance	_____
	Advertising	_____
	Telephone Office Expenses	_____
	Repairs and Maintenance	_____
	Business Travel, Meals, and Entertainment Supplies	_____
	Other Business Expenses.....	_____
	Other Business Expenses.....	_____
	Other Business Expenses.....	_____
	<b>Total Business Expenses</b>	_____
	<b>Net Income/Loss: (Total Income minus Total Business Expenses)</b>	=====

Amounts can be verified with my  Business Bank Statements  Personal Bank Statements

This form accurately states my/our business expenses and self-employed income for the stated period.

\_\_\_\_\_  
Business Owner's Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Business Owner's Signature

\_\_\_\_\_  
Date